UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

H2O AMERICA

(Exact Name of Registrant as Specified in Its Charter)

Delaware	**77-0066628**
(State of Incorporation or Organization)	(I.R.S. Employer Identification Number)
110 West Taylor Street **San Jose, California**	**95110**
(Address of Principal Executive Offices)	(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered	**Name of Each Exchange on Which Each Class is to be Registered**
Corporate Units	The Nasdaq Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box: ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box: ☐

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement or Regulation A offering statement file number to which this form relates: **333-282881**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

The description of the Corporate Units to be registered hereby is set forth under the captions "Description of the Equity Units", "Description of the Purchase Contracts", "Certain Provisions of the Purchase Contract and Pledge Agreement" and "Description of the Remarketable Senior Notes" included in the Prospectus Supplement, dated October 29, 2026, filed with the Securities and Exchange Commission (the "Commission") on November 2, 2026, pursuant to Rule 424(b) of the Securities Act of 1933, as amended (the "Securities Act"). The foregoing Prospectus Supplement is incorporated herein by reference.

The Prospectus Supplement was filed pursuant to the Registrant's Registration Statement on Form S-3 (File No. 333-282881), as amended, originally filed with the Commission under the Securities Act on October 29, 2024.

Item 2. Exhibits

Number	Description
1	Restated Certificate of Incorporation of H2O America (incorporated by reference to Exhibit 3.2 to Form 8-K filed on June 21, 2024).
2	Certificate of Amendment of Certificate of Incorporation of H2O America (incorporated by reference to Exhibit 3.1 to Form 8-K filed on May 7, 2025).
3	Amended and Restated Bylaws of H2O America (incorporated by reference to Exhibit 3.2 to Form 10-Q filed on July 30, 2025).
4	Indenture between H2O America and U.S. Bank Trust Company, National Association, as Trustee, dated as of November 3, 2026 (incorporated by reference to Exhibit 4.1 to H2O America's Current Report on Form 8-K filed on November 3, 2026).
5	First Supplemental Indenture between H2O America and U.S. Bank Trust Company, National Association, as Trustee, dated as of November 3, 2026 (incorporated by reference to Exhibit 4.2 to H2O America's Current Report on Form 8-K filed on November 3, 2026).
6	Form of 5.300% Remarketable Senior Notes due 2031 (included in Exhibit 5).
7	Purchase Contract and Pledge Agreement between H2O America and U.S. Bank Trust Company, National Association, as Purchase Contract Agent, Collateral Agent, Custodial Agent and Securities Intermediary, dated as of November 3, 2026 (incorporated by reference to Exhibit 4.4 to H2O America's Current Report on Form 8-K filed on November 3, 2026).
8	Form of Remarketing Agreement (included in Exhibit 7).
9	Form of Corporate Units Certificate (included in Exhibit 7).
10	Form of Treasury Units Certificate (included in Exhibit 7).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

H2O AMERICA

Date: November 25, 2026

By: /s/ Ann P. Kelly
Name: Ann P. Kelly
Title: Chief Financial Officer and Treasurer